



CIN : U33125KL1993PLC006984
GST No: 32AAACH9492C1ZQ

ISO 9001:2015

HOLMARC
OPTO-MECHATRONICS LTD

B-7., H.M.T. Industrial Estate, H.M.T. P.O,
Kalamassery, Kochi - 683 503, Kerala, India.
E-mail : sales@holmarc.com

CERTIFIED TRUE COPY OF THE RESOLUTIONS PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF HOLMARC OPTO-MECHATRONICS LIMITED HELD ON MONDAY, 11TH SEPTEMBER 2023 AT 12.00 PM AT ITS REGISTERED OFFICE AT BUILDING NO. 11/490, B-7, HMT INDUSTRIAL ESTATE, KALAMASSERY, KANAYANOR TALUK, ERNAKULAM - 683503, KERALA

Approval of Final Prospectus dated 11/09/2023

“**RESOLVED THAT** as per Board Resolution dated May 23, 2023 and special resolution passed at the Annual General Meeting dated May 30, 2023 approving Initial Public Offer of the Company, the Company had filed the Draft Prospectus dated August 04, 2023 in the SME EMERGE Platform of National Stock Exchange of India Limited (“NSE EMERGE”) and upon receipt of the in-principle approval from National Stock Exchange of India Limited (“NSE”) on September 08, 2023, the Final Prospectus dated September 11, 2023, offering 28,50,000 (Twenty Eight Lakh Fifty Thousand only) Equity Shares of face value of Rs. 10/- (Rupees Ten) each of our Company for cash at a price of Rs. 40/- (Rupees Forty) per Equity Share including premium of Rs. 30/- (Rupees Thirty) per share, aggregating to Rs. 11,40,00,000/- (Rupees Eleven Crore Forty Lakh Only) be placed in the meeting for approval and the same be submitted to the Registrar of Companies, Ernakulam (“ROC”) for its approval and National Stock Exchange of India Limited (“Stock Exchange”), the Securities and Exchange Board of India (“SEBI”) for their reference.

FURTHER RESOLVED THAT the Final Prospectus be signed by all the Directors, the Chief Financial Officer and Company Secretary before being delivered to the ROC, Stock Exchange and SEBI.

RESOLVED FURTHER THAT the Board hereby declares that:

- All relevant provisions of the Companies Act and the rules, regulations and guidelines issued by the Government of India, or the regulations or guidelines issued by SEBI, as the case may be, have been complied with and no statement made in this Final prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder by any other Authority, as the case may be.



Mailing Address
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E-mail Contact
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www.holmarc.com

Business Hours
Monday to Saturday: 9:00am - 5:00pm





- b. All statements in the Final prospectus are true and correct.
- c. All material events occurred between the draft prospectus dated August 04, 2023 and final prospectus dated September 11, 2023 have been incorporated wherever applicable.

RESOLVED FURTHER THAT Mr. Jolly Cyriac (DIN: 00409364), Managing Director be and is hereby authorised to make such alterations, modifications or changes as may be suggested by the Lead Manager, Stock Exchange, ROC, etc. while approving the Final Prospectus.”

Certified true Copy

For **HOLMARC OPTO-MECHATRONICS LIMITED**

Jolly Cyriac
Managing Director
DIN: 00409364

