

September 06, 2023

To,  
The Board of Directors  
Holmarc Opto-Mechatronics Limited  
Building No. 11/490,  
B-7, HMT Industrial Estate,  
Kalamassery, Kanayanoor Taluk,  
Ernakulam – 683503, Kerala, India

Dear Sir(s),

**Sub: Proposed Initial Public issue of Holmarc Opto-Mechatronics Limited ("Company" or "the Issuer").**

We, the undersigned, do hereby consent to act as the Banker to the Issue, Sponsor Bank, Public Issue Bank and Refund Bank, along with other details as given below, being inserted as Banker to the Issue, Sponsor Bank, Public Issue Bank and Refund Bank in the Draft prospectus, Prospectus and other offer related documents which the Company intends to file in respect of Proposed Public Issue of equity Shares with the Registrar of Companies ("ROC"), pursuant to Section 26 and 32 of the Companies Act, 2013, in the EMERGE Platform ("SME") of National Stock Exchange of India Limited ("Stock Exchange") and Securities and Exchange Board of India ("SEBI").

Name: ICICI Bank Limited  
Address: Capital Market Division,  
163,5<sup>th</sup>Floor, H.T.Parekh Marg  
Backbay Reclamation, Churchgate,  
Mumbai – 400020  
Telephone number: 022- 68052182  
Fax number: 022- 22611138  
E-mail: varun.badai@icicibank.com  
Website: www.icicibank.com  
Contact Person: Mr. Varun Badai  
SEBI Registration Number: INBI00000004

We further confirm that the above information in relation to us is true and correct. We authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchange or any other regulatory authority.

**ICICI Bank Limited**  
5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India

Tel. : +91 22-66818921  
Fax : +91 22-66818921  
Website www.icicibank.com  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

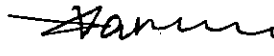

We confirm that we will immediately inform the Company and the Lead Managers to the Offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, the information stated in this letter should be taken as updated information.

This letter can be relied on by you, the Lead Manager appointed in relation to the Offer and the legal advisors to each of the Company and the Lead Manager.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Draft prospectus / Prospectus and other offer related documents of the Company.

Yours faithfully,

For ICICI Bank Limited

Authorised Signatory

**ICICI Bank Limited**  
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**Annexure A**

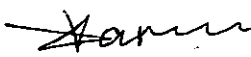

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**TO WHOMSOEVER IT MAY CONCERN****Sub: Proposed Initial Public issue of Holmarc Opto-Mechatronics Limited ("Company" or "the Issuer").**

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Banker to the Issue, Sponsor Bank, Public Issue Bank and Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited

  
**Authorised Signatory****ICICI Bank Limited**

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