



*J Mukherjee & Associates*

Advocates



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D-1, MMS Chambers  
4A, Council House Street, Kolkata 700001

### Consent Letter

Date: 3<sup>rd</sup> August, 2023

#### **The Board of Directors**

#### **Holmarc Opto-Mechatronics Limited**

Building No. 11 / 490, B 7, HMT Industrial Estate  
Kalamassery, Kanayanoor Taluk Ernakulam-683503

Dear Sir,

**Sub.: Proposed Public Issue of Holmarc Opto-Mechatronics Limited on EMERGE Platform of NSE.**

We, **J Mukherjee & Associates**, hereby give our consent to act as the **Legal Advisor** to the Proposed Public Issue of Holmarc Opto-Mechatronics Limited on the EMERGE Platform of NSE and have no objection in our name being inserted as the Legal Advisor to the Issue in the Draft Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "Holmarc Opto-Mechatronics Limited" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018.

Our details are as below:

Name	J Mukherjee & Associates
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Mobile No.	+91 9830640366
Email	jmukherjeeandassociates@gmail.com
Contact Person	Mr. Jayabrata Mukherjee

Yours faithfully,

**For J Mukherjee & Associates**



Jayabrata Mukherjee  
**Authorised Signatory**